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October 29, 2025

Markets Awaits Fed as US Indexes Hit Records

The S&P 500 and Nasdaq hit fresh highs, propelled by technology giants and surging AI optimism. Nvidia jumped nearly 5% on major partnership announcements, driving sector momentum.

Markets widely expect a quarter-point rate cut. Benign inflation data and cautious consumer sentiment are bolstering bullish outlooks despite labour market concerns.

While the Fed is expected to cut rates by a quarter point, traders will scrutinise the accompanying statement and Chair Jerome Powell's comments for signals about future cuts.

Tuesday's trading showed continued momentum from Monday's rally, fueled by optimism over a potential U.S.-China trade deal. A rare metals agreement between the U.S. and Japan bolstered confidence ahead of President Trump's meeting with Chinese President Xi Jinping later this week.

UPS surged 12% and PayPal leapt 15% on strong earnings and positive guidance. Microsoft, Alphabet, and Meta report after the Fed meeting, with results likely setting the market's tone.

Apple briefly topped $4 trillion in market value Tuesday—the third Big Tech company reaching this milestone—as robust iPhone demand offset concerns about its slower AI progress.

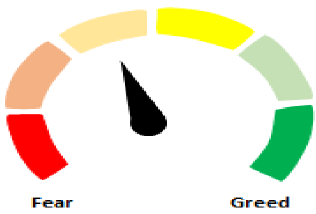
The Republican-led Senate passed legislation 52-48 to overturn President Trump's tariffs on Brazil by terminating his July national emergency declaration, issued in retaliation for Brazil's prosecution of former President Jair Bolsonaro for an alleged coup attempt. Five Republicans joined Democrats in the first of three expected tariff bills this week.

Asian markets rose on Wednesday, buoyed by Wall Street's AI-driven rally, as investors awaited the Fed decision and tech earnings. Lower U.S. rate expectations supported bonds, while the dollar hovered near a one-week low on bets the Fed's anticipated cut wouldn't be the year's last.

Gold dropped further below $4,000 as profit-taking and easing market anxiety swept the precious metals space. Crude oil prices stayed stable near $60 amid continued drawdowns in U.S. inventories.

The Nifty gained 5.4% in the October series, its highest series-to-series jump since June 2024, while the Bank Nifty surged 6.55% to a record high. Strong open interest at 1576 Cr shares and FIIs' improved long-to-short ratio of 0.24 indicate positive momentum for November, with support at 25500-25700 and resistance at 26000-26100.

Nifty continues to consolidate within the **25,700–26,100 range**. A decisive breakout on either side of this band could determine the next directional move. With the index currently holding above key moving averages, the bias remains tilted toward a **breakout in the coming sessions.**



Global Equity Indices

	Close	Abs. Change	% Change
Indian Indices			
Sensex	84,628	-150.7 ▼	-0.18%
Nifty	25,936	-29.9 ▼	-0.11%
Midcap	59,765	-14.8 ▼	-0.02%
Small cap	18,408	4.6 ▲	0.02%
US Indices			
Dow Jones	47,706	161.8 ▲	0.34%
S&P 500	6,891	15.7 ▲	0.23%
Nasdaq	23,827	190.0 ▲	0.80%
European Indices			
FTSE	9,697	42.9 ▲	0.44%
DAX	24,279	-30.2 ▼	-0.12%
CAC	8,217	-22.6 ▼	-0.27%
Asian Indices			
Shanghai	3,988	8.7 ▼	-0.22%
Hang Seng	26,346	87.6 ▼	-0.33%
Nikkei	50,219	293.1 ▼	-0.58%

Indices Futures

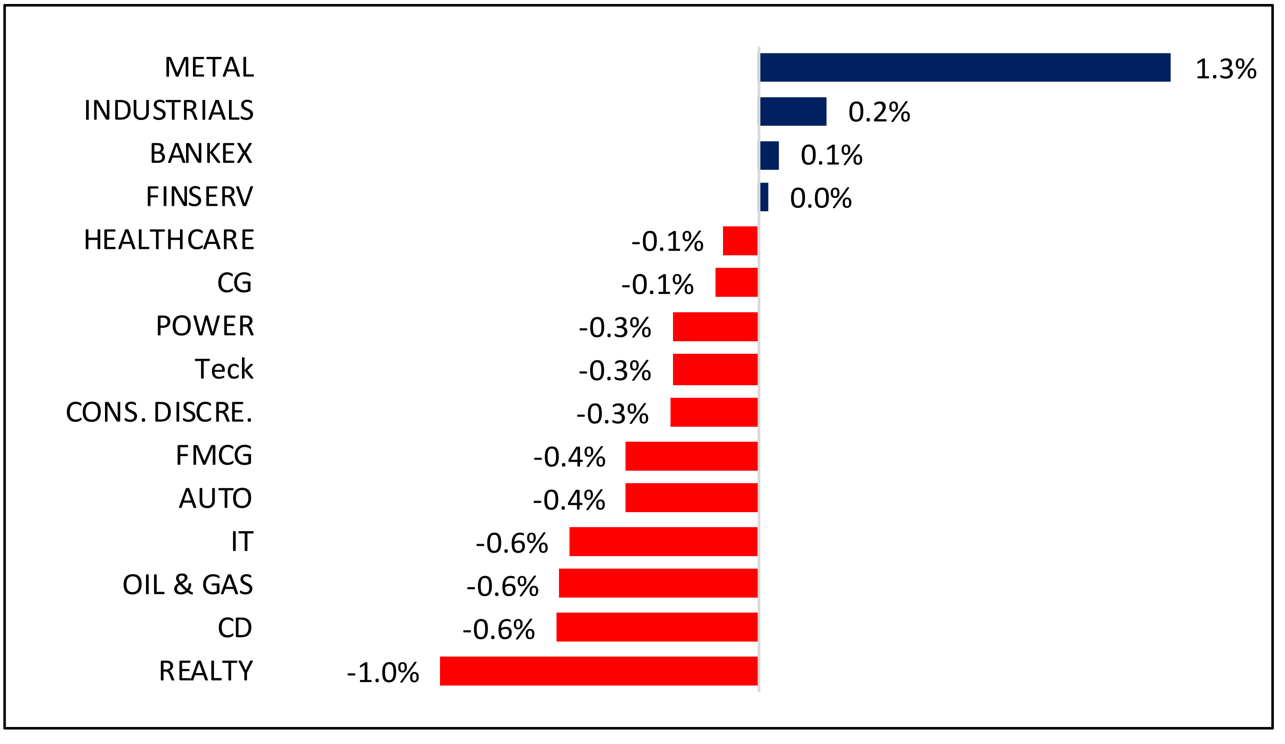
	Close	Abs. Change	% Change
IFSC Nifty			
IFSC Nifty	26,176	50.5 ▲	0.19%
US Indices			
Dow Jones	47,838	-57.0 ▼	-0.12%
S&P 500	6,938	12.0 ▲	0.17%
Nasdaq	26,243	79.8 ▲	0.30%
European Indices			
FTSE	9,727	-2.3 ▼	-0.02%
DAX	24,279	-101.0 ▼	-0.41%
Asian Indices			
Shanghai	4,702	15.2 ▲	0.33%
Hang Seng	26,651	90.0 ▲	0.34%
Nikkei	51,358	692.5 ▲	1.37%

Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	**Points**	**% Change**
LT	12.5	0.05
TATASTEEL	9.3	0.04
JSWSTEEL	6.9	0.03
SBIN	6.8	0.03
BHARTIARTL	6.0	0.02

Bottom Five (Negative Contributors)		
Stock	**Points**	**% Change**
ICICIBANK	-22.6	-0.09
BAJFINANCE	-6.8	-0.03
M&M	-6.3	-0.02
TCS	-6.0	-0.02
ITC	-5.8	-0.02

BSE Sectoral Leaders & Laggards

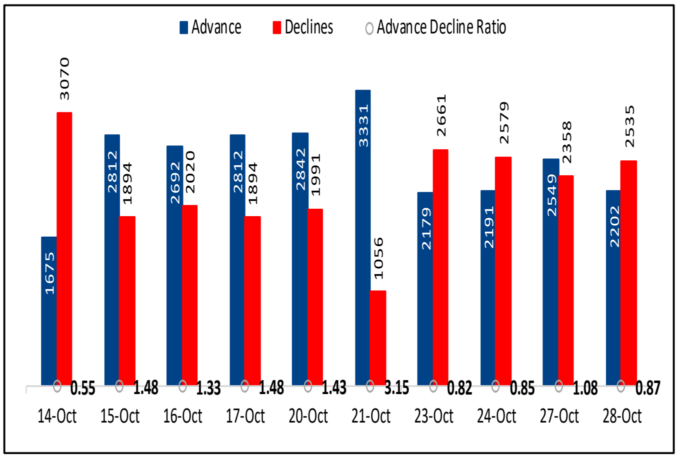


Nifty50 Index Top Pops & Drops

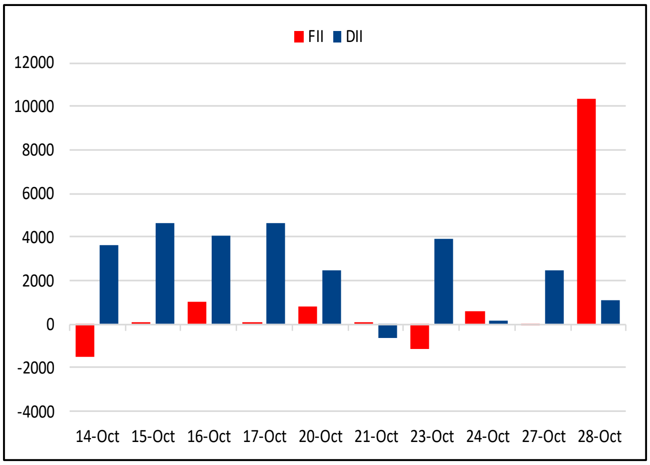
Nifty50 Top Five Gainers			
Symbol	**LTP**	**% Change**	**Volume**
JSWSTEEL	1184.2	2.92	3,451,230
TATASTEEL	181.8	2.92	59,511,794
SBILIFE	1936.8	1.77	2,166,517
EICHERMOT	7002.5	1.39	485,231
HDFCLIFE	747.0	1.32	3,859,058

Nifty50 Top Five Losers			
Symbol	**LTP**	**% Change**	**Volume**
TRENT	4725.4	-1.53	616,890
BAJAJFINSV	2140.2	-1.38	1,200,996
COALINDIA	391.4	-1.34	7,672,258
ONGC	250.54	-1.08	8,529,692
BAJFINANCE	1072.75	-1.07	12,324,341

BSE Advance & Declines



Institutional Activities



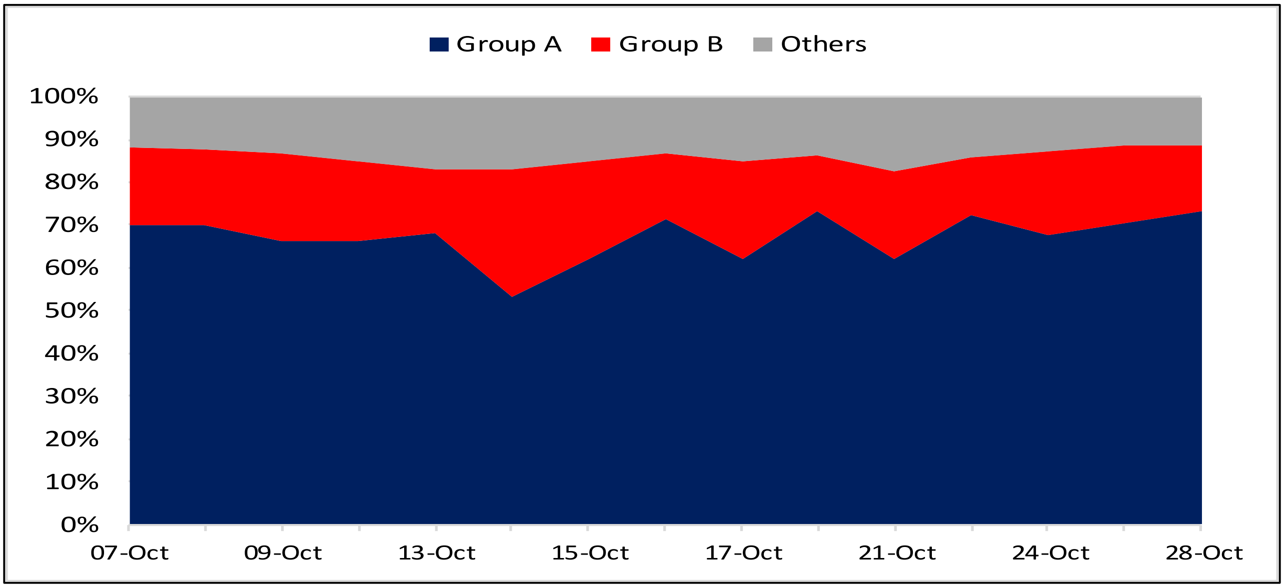
52 Week High Stocks

	28-Oct-25	27-Oct-25
BSE Universe	194	230
BSE Group A Stocks Hitting 52 Week High		
Stocks	**Price**	**52 Week High**
ABCAPITAL	312.5	318.1
AMBER	8531.2	8560.0
ASAHIINDIA	933.5	958.7
BANKBARODA	276.9	277.5
BANKINDIA	141.1	141.8

52 Week Low Stocks

	28-Oct-25	27-Oct-25
BSE Universe	92	113
BSE Group A Stocks Hitting 52 Week Low		
Stocks	**Price**	**52 Week Low**
COHANCE	854.5	848.4
WESTLIFE	586.6	582.7
GOCOLORS	653.1	650.2
ORIENTCEM	213.5	211.7

BSE Cash Market Turnover Participant-wise



News Highly Sensitive to Stock Price

Impact	Stock	News
☹	**Kirloskar Pneumatic**	Standalone revenue stood at Rs 378 crore declining by 12.3% YoY. EBITDA was down by 38% YoY to Rs 58.1 crore and EBITDA margin stood at 15.4% in Q2FY26 vs. 22% in Q2FY25. Net profit stood at Rs 43.2 crore in Q2FY26 vs. Rs 67.6 crore in Q2FY25 (-36% YoY).
☺	**TVS Motor Company**	TVS Motor Compan reported a strong set of earnings for Q2FY26, posting a 37% YoY rise in standalone net profit at Rs 906 crore. Revenue from operations grew 29% YoY at Rs 11,905 crore. Operating performance also improved sharply, with EBITDA rising 40% YoY at Rs 1,509 crore. The EBITDA margin expanded by 100 bps YoY to 12.7%. Sales volume increased by 23% to 15.07 lakh units.
☺	**CreditAccess Grameen**	CreditAccess Grameen reported significant Q2 improvements. Net profit rose 109% to Rs 126 crore, and NII grew 4.2% to Rs 976 crore. Asset quality improved with GNPA/NNPA decreasing to 3.65/1.26% from 4.70/1.78%. The company added 2.20 lakh new borrowers and expanded its branch network by 8.8% YoY to 2209 branches.

Stock	News
Happiest Minds Technologies Ltd (HMTL) Q2FY26 results: Highlights	HMTL's revenue was inline with estimates and net profit was above expectation in Q2FY26. Consolidated revenue was up by 4.3% QoQ and 9.9% YoY, to Rs 574 crore in Rupee terms. Revenue grew 2.3% QoQ and 6.7% YoY in CC terms. EBIT grew 6.2% QoQ and 10.8% YoY to Rs 76.5 crore and EBIT margin inched up 20bps QoQ and 10bps YoY to 13.3% in Q2FY26. Net Profit de grew 5.2% QoQ and rose 9.1% on YoY basis to Rs 54 crore and PAT margin was at 9.4% in Q2FY26, vs. 10.6% in Q1FY26 and 9.5% in Q2FY25.
Vodafone Idea	Vodafone Idea has reported its first active subscriber increase in 21 months, adding around 20,000 connections in September 2025. This marks a significant improvement from previous monthly losses, with subscriber churn moderating considerably. Despite this positive trend, the company still faces challenges and its market share remains below the previous year.
Syrma SGS Technology	Syrma Strategic Electronics Pvt Ltd a subsidiary of Syrma SGS Technology Limited received approval for incentive package under ECMS for PCB manufacturing Business .
M&M Financial Serices	M&M Financial Services reported a 45% YoY rise in its net profit to Rs 564 crore in Q2FY26. NII increased 14.6% YoY to Rs 2,279 crore. The company's loan book expanded 13%, while total disbursements grew 3% to Rs 13,514 crore. Tractor disbursements, however, surged 41%, reflecting robust performance in this segment. The Company's asset quality remained within the guided range, with Stage 3 (GS3) loans at 3.9% and Stage 2 plus Stage 3 (GS2+GS3) at 9.7%. The credit cost for the quarter stood at 2.2%.
Adani Green Energy	Revenue was Rs 3,008 Cr, remaining in the same range as Q2FY25, while EBITDA grew by 12% YoY to Rs 2,603 Cr but declined 16% QoQ. PAT grew by 25% YoY but fell by 22% QoQ to Rs 644 Cr.
Premier Energies	PEL reported revenues of Rs 1,836.9 Cr, registering a 20%/0.9% YoY/QoQ growth. EBITDA improved by 47.4%/2.3% YoY/QoQ to Rs 560.8 Cr, while margin for the quarter was 30.5% compared to 30.1% last quarter. Lower financial cost and higher other income led to a profit of Rs 353.4 Cr, supported profit growth of 55.3%/10.8% YoY/QoQ.

Stock	News
CESC	Purvah Green Energy, a subsidiary of the company, received an LoA for setting up of Solar Power Project with ESS of 300 MW Contracted Capacity under Tariff-based Competitive Bidding with a tarrif of Rs 2.86/kWh
Dynamic cables	Dynamic Cables has reported 41% rise in net profit to Rs 19.6 crore on a 20.3% increase in revenue from operations to Rs 281.6 crore in Q2 FY26 as compared with Q2 FY25. Operating profit improved by 30% YoY to Rs 30.8 crore while operating profit margin expanded by 90 basis points YoY to 11.0% in Q2 FY26.
Jash Engineering	Waterfront fluid controls Limited UK, a subsidiary of Jash Engineering has entered into an agreement / LOI to acquire Penstocks (UK), Leicestershire, UK. This is subject to due diligence which is expected to be completed in the coming weeks and subsequently, the Share Purchase Agreement (SPA) should also be finalized within November 2025.
L&T	The Heavy Engineering vertical of L&T has recently secured multiple orders in the international and domestic markets. According to the company's project classification, the orders are valued in the range of Rs 1,000 crore to Rs 2,500 crore.
Shree Cement	**Q2FY26 Result (Consolidated YoY):** Profit zoomed 303.6% to Rs 308.5 crore Vs Rs 76.44 crore. Revenue grew 17.4% to Rs 4,761 crore Vs Rs 4,054.2 crore. EBITDA soared 58.8% to Rs 974 crore Vs Rs 613.5 crore. EBITDA margin expanded to 20.45% Vs 15.13%
Signature Global India	The real estate developer has raised Rs 875 crore through a private placement of non-convertible debentures (NCDs) to the International Finance Corporation (IFC). The proceeds will be used for the development of mid-income and sustainable housing projects and for the reduction of existing debt.
Oil India, BPCL	The company has signed a partnership with Bharat Petroleum Corporation (BPCL) and Numaligarh Refinery (NRL) to boost growth across refining, petrochemicals, and logistics infrastructure. Oil India and BPCL have entered into a collaborative framework for building the Rs 1 lakh crore integrated Ramayapatnam Greenfield Refinery & Petrochemical project, the first of its kind in South India. Additionally, Oil India has signed a pact with BPCL and NRL for a Rs 3,500 crore cross-country product evacuation pipeline following the NRL refinery expansion.

Stock	News
ArisInfra Solutions	The company, through its subsidiary ArisUnitern RE Solutions, has announced strategic partnerships with Mumbai-based Transcon Group and Bengaluru-based Amogaya Projects. These partnerships further strengthen its integrated model across material supply and value-added services and aim to unlock over Rs 12,000 crore in real estate value.
Swan Defence and Heavy Industries	Mazagon Dock Shipbuilders has signed an exclusive Teaming Agreement (TA) with Swan Defence for collaboration in the design and construction of Landing Platform Docks (LPDs) for the Indian Navy.

Key Events

U.S. Consumer Confidence Edges Modestly Lower In October

Consumer confidence in the U.S. saw a modest deterioration in the month of October, according to a report released by the Conference Board on Tuesday. The Conference Board said its consumer confidence index dipped to 94.6 in October from an upwardly revised 95.6 in September. Economists had expected the consumer confidence index to slip to 93.4 from the 94.2 originally reported for the previous month.

Eurozone Banks Tighten Lending Standards For Firms & Consumer Credit

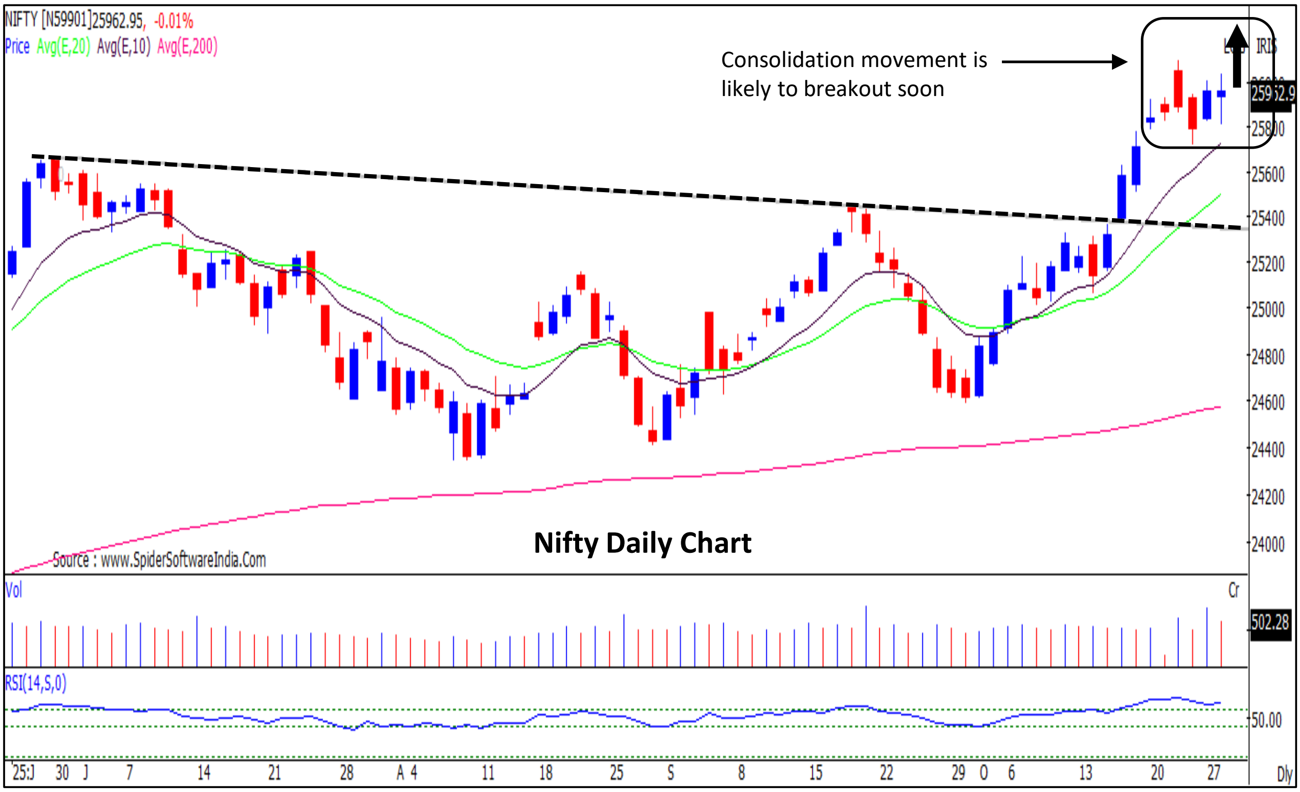
Eurozone banks tightened its lending standards for loans to firms due to rising risks to the economic outlook and geopolitical uncertainty but maintained its standards for loans for house purchase in the third quarter, the bank lending survey results from the European Central Bank showed Tuesday. Banks tightened credit standards for consumer credit in the third quarter on changing risk perceptions. For the fourth quarter, banks expect credit standards to remain broadly unchanged for firms, tighten slightly for housing loans and tighten further for consumer credit.

Australia Q3 CPI inflation accelerates 3.2% y/y, pushing back RBA easing bets

Australia's consumer prices rose at their fastest quarterly pace in over two years in the September quarter, driven by a sharp rise in electricity costs, likely to keep the Reserve Bank of Australia cautious about further easing monetary policy.

CPI inflation rose 1.3% quarter-on-quarter in Q3, more than expectations of 1.1%, and picked up from 0.7% in the previous quarter, data from the Australian Bureau of Statistics showed on Wednesday. CPI rose 3.2% year-on-year in Q3, up sharply from 2.1% in the second quarter, and beating forecasts of 3% growth.

Nifty : The market is preparing base for sharp breakout above 26100 levels. Continue with longs/buy on dips strategy.



Nifty Metal : Sharp upside momentum is in force. Selective metal stocks could be in limelight.

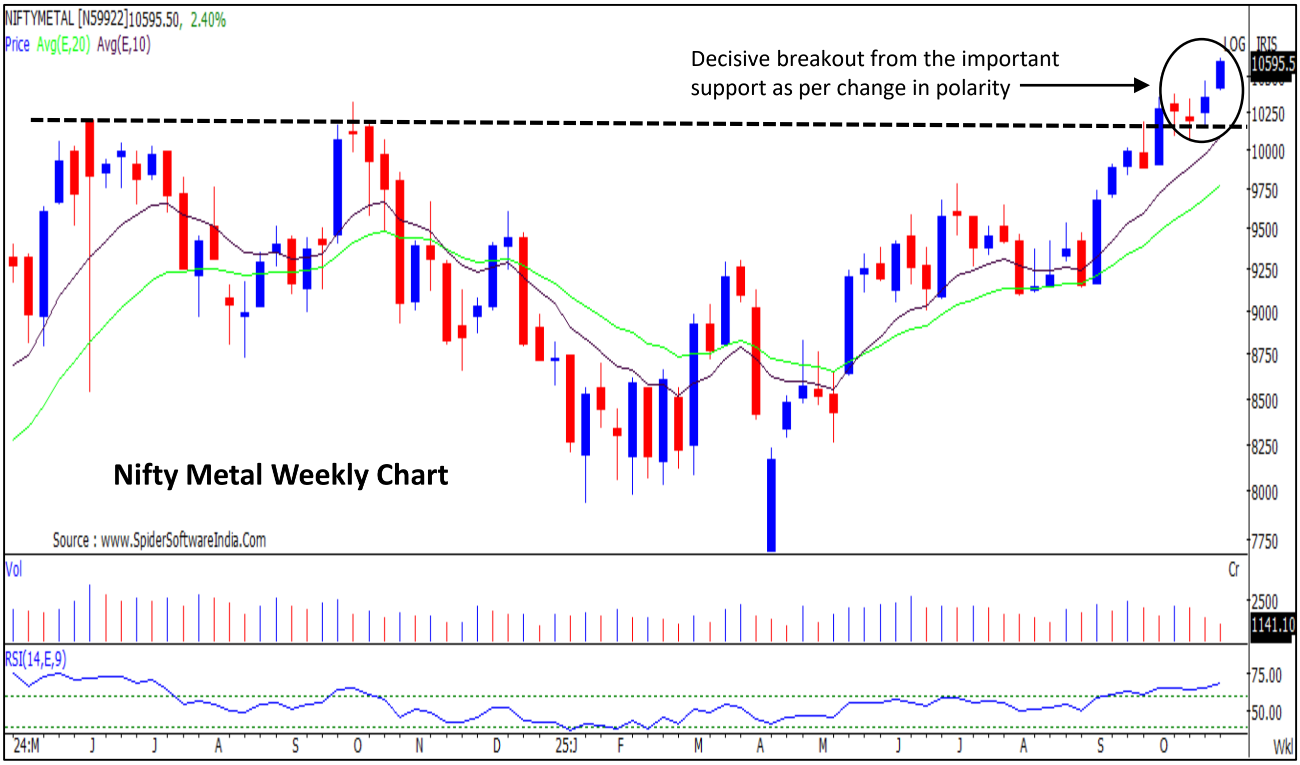


CHART WITH INTERESTING OBSERVATION

Japanese Equity Index Continue To Register Fresh All Time Highs, Rises 32% in 1 Year

- The recent rise in the Japanese equity index Nikkei 225 can be attributed to several key factors
- **Economic Stimulus:** Prime Minister Sanae Takaichi's economic stimulus package, totaling over $90 billion, has boosted investor confidence and market sentiment.
- **US-China Trade Optimism:** Renewed optimism about a potential US-China trade agreement has lifted market sentiment.
- **Federal Reserve Rate Cut Expectations:** Investors are positioned for expected Federal Reserve interest rate cuts following softer US inflation data, which has increased appetite for risk assets globally, including Japanese equities.
- **AI Sector Developments:** Positive developments in the artificial intelligence (AI) sector, including Nvidia's plans to build AI supercomputers and Microsoft's increased stake in OpenAI, have driven gains particularly in chip and technology-related stocks within the Nikkei.
- **Broad Market Participation:** The rally has broad-based participation with notable gains in banks, construction, technology, and industrial sectors, while small and mid-cap stocks have outperformed large caps, indicating healthy market breadth.
- **Foreign Capital Inflows:** Increased foreign investment, supported by economic policy clarity in Japan and improving geopolitical conditions, has further supported the index's rise.
- The Nikkei 225 recently hit all-time highs around 51,320 points with a strong monthly gain of almost 14% and a year-to-year rise nearing 32%.

Daily Chart of Nikkei 225

Economic Calendar

Wednesday	Thursday	Friday	Monday	Tuesday
29 Oct	30 Oct	31 Oct	03 Nov	04 Nov
UK: Mortgage Approvals US: Wholesale Inventories, Pending Home Sales **FOMC Meeting**	EU: Consumer confidence, GDP, ECB Meeting US: GDP, Initial & Conti. Claims, Core PCE Index **ECB Meeting** **BoJ Meeting**	China: PMI Japan: Housing starts EU: CPI US: Personal Income & Spending, Core PCE, MNI Chicago PMI	India, UK, EU: Mfg PMI US: Mfg PMI, Construction Spending	Japan: Mfg PMI US: Trade Balance, JOLTS Job Openings, Factory Orders

Result Calendar – BSE 500

Wednesday	Thursday	Friday	Monday	Tuesday
29 Oct	30 Oct	31 Oct	03 Nov	04 Nov
APARINDS	ABCAPITAL	ACC	3MINDIA	ALKYLAMINE
APLAPOLLO	ADANIPOWER	APTUS	AJANTPHARM	APLLTD
BHEL	BANDHANBNK	BALKRISIND	AMBUJACEM	BERGEPAINT
BRIGADE	CANBK	BANKBARODA	AWL	CASTROLIND
CGCL	CARBORUNIV	BEL	BHARTIARTL	CHAMBLFERT
CGPOWER	CIPLA	BPCL	BHARTIHEXA	ESCORTS
COALINDIA	COROMANDEL	EQUITASBNK	CUB	FSL
FIVESTAR	DABUR	GAIL	GLAND	GRSE
HINDPETRO	DLF	GODREJCP	GODFRYPHLP	INDHOTEL
LICHSGFIN	EXIDEIND	INTELLECT	KANSAINER	KAYNES
LT	GILLETTE	JUBLPHARMA	KIRLOSBROS	KPRMILL
LXCHEM	GRINDWELL	KPIL	MAHSCOOTER	M&M
MGL	IEX	LALPATHLAB	POWERGRID	MAHSEAMLES
NLCINDIA	IIFL	MAHLIFE	POWERINDIA	PAYTM
NMDC	ITC	MARUTI	ROUTE	SBIN
NSLNISP	JBMA	MEDPLUS	TATACONSUM	STARCEMENT
POLICYBZR	LODHA	MHRIL	TBOTEK	ZFCVINDIA
QUESS	MANAPPURAM	PATANJALI	TIMKEN	
RADICO	MANYAVAR	PHOENIXLTD	TITAN	
SAIL	MOTILALOFS	PRSMJOHNSN	WESTLIFE	
SANOFI	MPHASIS	RRKABEL		
UBL	NAM-INDIA	SAMMAANCAP		
VBL	NAVINFLUOR	SCHAEFFLER		
VGUARD	NTPC	SHRIRAMFIN		
	PIDILITIND	VEDL		
	UNIONBANK	ZENSARTECH		
	UNITDSPR			
	WELCORP			

QUARTERLY RESULTS ANNOUNCED

AFTER MARKET HOURS

COMPANY	Q2FY26		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
CreditAccess Grameen	934.6	125.8	0.2	-32.4	3.2	109.0	Below expectations
Happiest Minds	573.6	54.0	9.9	9.1	4.3	-5.2	Revenue Inline and PAT Above Expectations
M&M Financial Services	2111.6	569.3	16.6	54.1	4.9	7.5	Marginally above expectations

DURING MARKET HOURS

COMPANY	Q2FY26		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Kirloskar Pneumatic	378	43.2	-12	-36	39	53.7	In line with expectations
TVS Motor Company	11905.4	906.1	29.0	36.7	18.1	16.4	Marginally below expectations

Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	Lower Band	SL	TARGET	UPSIDE %	VALID TILL
1	1-OCT-25	BUY	MINDA CORP	578-584	566.7	564.0	552.0	610.0	7.7	31-OCT-25
2	9-OCT-25	BUY	LLOYD METAL	1347-1360	1,319.0	1,305.0	1,280.0	1,442.0	9.3	2-NOV-25
3	17-OCT-25	BUY	TATA CONSUMER	1159-1165	1,168.9	1,137.0	1,119.0	1,210.0	3.5	1-NOV-25
4	20-OCT-25	BUY	GHCL	657-649.50	637.7	630.0	618.0	696.0	9.2	3-NOV-25
5	23-OCT-25	BUY	ZENSAR TECH	801.90-809	800.3	776.0	762.0	860.0	7.5	6-NOV-25
6	23-OCT-25	BUY	TATA ELXSI	5485-5461	5,545.0	5,320.0	5,215.0	5,795.0	4.5	6-NOV-25

Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	16-SEP-25	BUY	AADHAR HOUSING FINANCE	531-538	512.0	491.0	578.0	606	18	15-NOV-25
2	3-OCT-25	BUY	NELCO	896-887.45	847.8	820.0	978.0	1060	25	2-DEC-25
3	6-OCT-25	BUY	IDFC FIRST BANK*	72-70.99	79.2	71.0	76.5	82	4	5-DEC-25
4	9-OCT-25	BUY	MMTC	71.25-70.30	66.8	65.0	77.5	83	24	8-DEC-25
5	13-OCT-25	BUY	MOTILAL OSWAL FINANCE	1003-1023	1,091.3	914.0	1105.0	1145	5	27-NOV-25
6	16-OCT-25	BUY	BOROSIL RENEWABLES	655-646.10	672.8	595.0	710.0	760	13	30-NOV-25
7	16-OCT-25	BUY	ADANI PORTS	1481-1497	1,417.9	1386.0	1600.0	1645	16	30-NOV-25
8	16-OCT-25	BUY	TATA POWER	399.50-403	398.7	380.0	424.0	441	11	30-NOV-25
9	20-OCT-25	BUY	CENTRAL BANK	39.50-38.95	40.4	35.9	43.0	47	16	19-DEC-25

*= 1st Target Achieved

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG	365 D % CHG
360ONE	1171.8	1173.8	1156.5	1164.1	1181.4	1191.1	1318.0	790.5	16.97	15.77
ABB	5175.5	5197.3	5063.8	5119.7	5253.2	5330.8	7960.0	4684.5	0.04	-31.19
ABCAPITAL	308.0	308.0	308.0	308.0	308.0	308.0	318.3	149.0	12.08	54.06
ACC	1860.7	1859.1	1838.5	1849.6	1870.2	1879.7	2378.4	1778.5	1.99	-16.85
ADANIENSOL	921.2	927.7	902.4	911.8	937.1	953.0	1091.0	588.0	4.78	0.20
ADANIENT	2494.4	2496.5	2459.6	2477.0	2513.9	2533.4	3070.0	2025.0	-1.94	-7.39
ADANIGREEN	1004.2	1008.9	983.5	993.9	1019.3	1034.3	1734.0	758.0	-4.12	-38.92
ADANIPORTS	1417.9	1421.0	1396.0	1406.9	1431.9	1446.0	1494.0	995.7	1.86	7.52
ADANIPOWER	162.3	162.6	159.4	160.9	164.0	165.7	182.7	86.4	10.99	-72.59
ALKEM	5432.0	5407.0	5260.0	5346.0	5493.0	5554.0	6084.5	4491.7	-0.02	-8.59
AMBUJACEM	554.9	557.1	546.8	550.9	561.1	567.3	625.0	453.1	-1.82	0.40
APLAPOLLO	1777.0	1774.4	1734.4	1755.7	1795.7	1814.4	1936.0	1272.7	7.04	20.58
APOLLOHOSP	7880.5	7870.0	7797.5	7839.0	7911.5	7942.5	8099.5	6001.0	4.93	13.47
ASHOKLEY	140.1	140.3	136.6	138.3	142.1	144.0	144.5	95.9	-1.29	-34.53
ASIANPAINT	2509.3	2510.0	2473.4	2491.3	2527.9	2546.6	3028.0	2124.8	7.11	-15.17
ASTRAL	1450.2	1444.2	1414.9	1432.5	1461.8	1473.5	1867.0	1232.3	5.56	-19.40
ATGL	621.0	621.3	615.1	618.1	624.3	627.5	862.0	532.6	-4.35	-14.24
AUBANK	879.9	875.2	858.0	868.9	886.1	892.4	884.0	478.4	18.39	45.56
AUROPHARMA	1099.4	1094.8	1072.7	1086.0	1108.1	1116.9	1442.4	1010.0	0.86	-23.02
AXISBANK	1246.3	1247.3	1225.0	1235.6	1257.9	1269.6	1276.1	933.5	8.00	4.79
BAJAJ-AUTO	9057.5	9068.8	8957.8	9007.7	9118.7	9179.8	10292.8	7089.4	4.09	-11.25
BAJAJFINSV	2140.2	2150.7	2085.1	2112.6	2178.2	2216.3	2195.0	1551.7	6.84	25.35
BAJAJHFL	109.0	109.3	108.0	108.5	109.8	110.6	147.7	103.1	-1.29	-17.00
BAJAJHLDNG	12787.0	12862.7	12515.7	12651.3	12998.3	13209.7	14763.0	10064.1	0.70	25.90
BAJFINANCE	1072.8	1076.1	1046.7	1059.7	1089.1	1105.4	1102.5	645.1	8.90	-84.48
BANKBARODA	277.0	275.9	271.8	274.4	278.5	280.1	279.9	190.7	11.47	15.63
BANKINDIA	141.1	140.8	138.1	139.6	142.3	143.5	142.0	90.1	21.28	46.12
BDL	1517.6	1520.8	1481.9	1499.8	1538.7	1559.7	2096.6	890.0	1.32	46.82
BEL	413.6	413.7	407.8	410.7	416.6	419.7	436.0	240.3	4.46	51.85
BHARATFORG	1308.1	1305.9	1274.3	1291.2	1322.8	1337.5	1482.9	919.1	10.75	-6.58
BHARTIARTL	2090.2	2088.2	2057.3	2073.7	2104.6	2119.1	2102.6	1511.0	9.06	25.46
BHARTIHEXA	1846.5	1860.3	1808.7	1827.6	1879.2	1911.9	2052.9	1234.0	10.15	29.47
BHEL	237.3	236.7	232.4	234.9	239.2	241.0	272.1	176.0	2.74	9.45
BIOCON	365.8	364.6	356.2	361.0	369.4	373.1	406.0	291.0	7.92	17.23
BLUESTARCO	1951.6	1967.3	1902.5	1927.0	1991.8	2032.1	2417.0	1521.0	3.25	5.54
BOSCHLTD	38540.0	38785.0	37860.0	38200.0	39125.0	39710.0	41945.0	25921.6	1.02	7.26
BPCL	340.7	341.9	336.0	338.3	344.2	347.8	358.7	234.0	5.03	11.21
BRITANNIA	5861.0	5868.8	5736.3	5798.7	5931.2	6001.3	6336.0	4506.0	-1.00	3.38
BSE	2419.7	2446.0	2337.8	2378.7	2486.9	2554.2	3030.0	1227.3	18.43	-40.44
CANBK	130.0	129.8	125.8	127.9	131.9	133.9	131.8	78.6	10.08	37.92
CGPOWER	722.5	723.8	709.7	716.1	730.2	737.8	811.4	517.7	-2.29	-2.82
CHOLAFIN	1723.2	1725.9	1693.3	1708.3	1740.9	1758.5	1782.0	1168.0	9.76	25.58
CIPLA	1568.1	1573.4	1545.6	1556.8	1584.6	1601.2	1673.0	1335.0	4.58	5.32
COALINDIA	391.4	393.0	384.1	387.8	396.6	401.8	459.6	349.3	0.58	-15.12
COCHINSHIP	1810.9	1818.6	1787.0	1799.0	1830.6	1850.2	2545.0	1180.2	-3.38	32.63
COFORGE	1809.8	1819.1	1774.6	1792.2	1836.7	1863.6	2005.4	1194.0	17.63	-76.62
COLPAL	2232.7	2224.6	2192.2	2212.5	2244.9	2257.0	3150.8	2151.0	0.38	-27.56
CONCOR	541.2	540.4	533.8	537.5	544.1	546.9	694.4	481.0	3.13	-31.95
COROMANDEL	2241.0	2251.8	2182.5	2211.8	2281.1	2321.1	2718.9	1573.1	2.48	40.25
CUMMINSIND	4285.6	4294.6	4235.3	4260.4	4319.7	4353.9	4328.7	2580.0	8.56	27.16

NSE 200 SUPPORT & RESISTANCE										
SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG	365 D % CHG
DABUR	503.4	504.2	497.0	500.2	507.4	511.4	577.0	433.3	0.73	-6.55
DIVISLAB	6438.5	6445.3	6313.8	6376.2	6507.7	6576.8	7071.5	4955.0	13.16	11.38
DIXON	15372.0	15404.7	15164.7	15268.3	15508.3	15644.7	19148.9	12202.2	-12.22	10.29
DLF	774.1	773.7	761.1	767.6	780.2	786.4	896.6	601.2	8.10	-0.38
DMART	4220.9	4232.3	4122.6	4171.7	4281.4	4342.0	4949.5	3340.0	-6.57	4.16
DRREDDY	1289.4	1286.5	1266.9	1278.2	1297.8	1306.1	1405.9	1020.0	2.90	-80.21
EICHERMOT	7002.5	6976.5	6859.5	6931.0	7048.0	7093.5	7122.5	4533.7	-0.63	52.51
ENRIN	3101.3	3114.6	3047.2	3074.3	3141.7	3182.0	3625.0	2508.8	-11.80	-
ETERNAL	334.6	334.3	330.3	332.4	336.5	338.4	368.5	194.8	4.24	-
EXIDEIND	380.7	381.1	375.6	378.2	383.6	386.5	475.0	328.0	-2.08	-15.38
FEDERALBNK	235.8	234.9	230.6	233.2	237.5	239.2	236.6	172.7	22.92	26.60
FORTIS	1057.0	1058.5	1041.6	1049.3	1066.2	1075.4	1104.3	577.0	13.32	81.37
GAIL	178.5	179.0	175.5	177.0	180.5	182.4	216.5	150.5	3.74	-13.40
GLENMARK	1815.1	1816.1	1768.1	1791.6	1839.6	1864.1	2284.8	1275.5	-7.94	9.09
GMRAIRPORT	92.7	92.8	91.4	92.1	93.5	94.2	97.0	67.8	6.20	-
GODFRYPHLP	3138.2	3146.5	3029.9	3084.1	3200.7	3263.1	3947.0	1370.8	-4.41	-50.19
GODREJCP	1115.5	1118.4	1100.1	1107.8	1126.1	1136.7	1319.8	979.5	-4.16	-13.61
GODREJPROP	2296.6	2300.6	2245.9	2271.3	2326.0	2355.3	3022.8	1900.0	17.32	-21.60
GRASIM	2932.9	2935.5	2890.0	2911.5	2957.0	2981.0	2959.6	2277.0	6.78	12.15
HAL	4724.5	4732.8	4671.5	4698.0	4759.3	4794.1	5165.0	3046.1	-0.24	13.42
HAVELLS	1480.6	1480.5	1461.9	1471.2	1489.8	1499.1	1782.7	1381.3	-1.78	-12.65
HCLTECH	1522.1	1525.4	1495.4	1508.7	1538.7	1555.4	2012.2	1302.8	9.09	-17.83
HDFCAMC	5646.5	5624.7	5485.2	5565.8	5705.3	5764.2	5934.5	3563.1	0.45	30.04
HDFCBANK	1003.6	1002.2	989.2	996.4	1009.4	1015.2	1020.5	812.2	6.19	-42.44
HDFCLIFE	747.0	743.8	730.5	738.7	752.1	757.2	820.8	584.3	-2.28	5.29
HEROMOTOCO	5609.5	5616.5	5526.5	5568.0	5658.0	5706.5	5717.0	3344.0	5.28	12.79
HINDALCO	849.0	848.6	825.7	837.3	860.2	871.5	859.9	546.5	14.13	25.08
HINDPETRO	452.2	452.7	445.2	448.7	456.2	460.2	465.2	287.6	7.08	21.42
HINDUNILVR	2497.1	2501.7	2457.6	2477.3	2521.4	2545.8	2750.0	2136.0	-0.59	-1.22
HINDZINC	471.2	473.6	460.4	465.8	479.0	486.8	575.4	378.2	4.92	-7.62
HUDCO	225.9	226.4	222.2	224.1	228.3	230.6	262.7	158.9	2.67	16.46
HYUNDAI	2298.7	2290.8	2242.6	2270.7	2318.9	2339.0	2890.0	1541.7	-12.90	24.68
ICICIBANK	1363.1	1365.0	1345.4	1354.3	1373.9	1384.6	1500.0	1186.0	0.26	8.57
ICICIGI	2019.0	2010.7	1974.9	1997.0	2032.8	2046.5	2068.7	1613.7	6.60	4.66
IDEA	9.4	9.7	8.9	9.2	9.9	10.4	10.6	6.1	17.71	23.24
IDFCFIRSTB	79.2	79.1	77.0	78.1	80.2	81.2	80.1	52.5	15.47	20.92
IGL	210.4	211.0	206.0	208.2	213.2	216.0	229.0	153.1	4.00	-49.14
INDHOTEL	741.8	742.9	734.4	738.1	746.6	751.5	894.9	650.9	4.50	7.31
INDIANB	852.9	846.1	820.7	836.8	862.2	871.5	855.4	473.9	20.75	71.09
INDIGO	5809.0	5795.7	5704.7	5756.8	5847.8	5886.7	6232.5	3780.0	4.46	33.05
INDUSINDBK	799.8	791.4	761.9	780.8	810.3	820.9	1098.6	606.0	12.21	-23.22
INDUSTOWER	385.9	382.6	371.6	378.8	389.8	393.6	430.0	312.6	11.44	15.30
INFY	1500.2	1499.1	1483.1	1491.6	1507.6	1515.1	2006.5	1307.0	3.54	-19.43
IOC	154.5	155.2	151.1	152.8	156.9	159.2	157.5	110.7	6.54	5.61
IRB	44.7	44.7	44.1	44.4	45.0	45.3	62.0	40.5	8.90	-12.07
IRCTC	721.7	722.6	716.4	719.1	725.3	728.8	863.3	656.0	2.65	-11.13
IREDA	151.5	152.1	149.0	150.3	153.3	155.2	234.3	137.0	3.55	-20.80
IRFC	122.8	123.1	121.7	122.2	123.7	124.6	166.9	108.0	0.71	-8.67
ITC	417.9	418.5	412.7	415.3	421.1	424.2	493.5	390.2	3.16	-13.35
ITCHOTELS	219.9	220.8	217.0	218.4	222.3	224.7	261.6	155.1	-2.13	-

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG	365 D % CHG
JINDALSTEL	1073.5	1059.4	1008.8	1041.2	1091.8	1110.0	1087.6	723.4	4.27	19.40
JIOFIN	308.0	307.3	303.6	305.8	309.5	311.0	347.4	198.7	4.09	-1.04
JSWENERGY	536.4	533.8	519.0	527.7	542.5	548.6	776.9	418.8	3.12	-19.82
JSWSTEEL	1184.2	1171.9	1130.5	1157.3	1198.7	1213.3	1186.4	880.0	4.72	25.46
JUBLFOOD	600.8	598.2	588.6	594.7	604.2	607.7	796.8	558.3	-1.01	2.65
KALYANKJIL	504.9	507.5	496.4	500.6	511.7	518.6	795.4	399.4	10.77	-24.83
KEI	4063.8	4070.7	4007.1	4035.5	4099.1	4134.3	4706.0	2424.0	0.36	5.52
KOTAKBANK	2160.8	2157.0	2130.9	2145.8	2171.9	2183.1	2301.9	1679.1	8.32	22.16
KPITTECH	1190.3	1199.8	1151.2	1170.7	1219.3	1248.4	1563.4	1020.6	-1.86	-13.34
LICHSGFIN	585.9	585.8	579.5	582.7	589.0	592.2	657.6	483.7	3.71	-2.06
LICI	899.9	905.4	880.3	890.1	915.2	930.4	1007.8	715.3	3.15	-0.41
LODHA	1169.0	1171.4	1152.7	1160.8	1179.5	1190.1	1531.0	1035.2	2.45	8.01
LT	3972.8	3958.7	3890.0	3931.4	4000.1	4027.4	3986.0	2965.3	6.52	19.43
LTF	268.4	268.5	264.0	266.2	270.7	273.0	273.6	129.2	13.57	91.30
LTIM	5596.0	5608.0	5520.0	5558.0	5646.0	5696.0	6768.0	3802.0	10.27	-5.20
LUPIN	1918.7	1917.0	1884.8	1901.7	1933.9	1949.2	2402.9	1795.2	-0.06	-11.04
M&M	3579.1	3588.7	3525.8	3552.4	3615.3	3651.6	3723.8	2425.0	5.38	31.54
M&MFIN	299.9	300.4	295.6	297.7	302.5	305.2	305.4	231.0	0.99	736.50
MANKIND	2406.5	2406.9	2372.6	2389.5	2423.8	2441.2	3054.8	2115.1	-3.08	-2.01
MARICO	720.1	722.0	708.0	714.0	728.0	736.0	759.0	577.9	3.11	12.49
MARUTI	16311.0	16355.7	16121.7	16216.3	16450.3	16589.7	16660.0	10725.0	0.15	41.80
MAXHEALTH	1179.7	1181.5	1161.0	1170.3	1190.8	1202.0	1314.3	936.3	5.01	25.77
MAZDOCK	2780.4	2809.1	2692.3	2736.3	2853.1	2925.9	3775.0	1918.1	-1.67	-31.56
MFSL	1524.1	1520.2	1499.9	1512.0	1532.3	1540.5	1674.8	950.0	-1.39	19.55
MOTHERSON	107.0	106.9	105.3	106.2	107.8	108.5	128.3	71.5	1.25	-43.60
MOTILALOFS	1091.3	1082.8	1045.7	1068.5	1105.6	1119.9	1097.1	513.0	19.82	25.15
MPHASIS	2830.9	2859.5	2752.0	2791.4	2898.9	2967.0	3238.0	2044.6	7.13	-6.91
MRF	158195	159387	155222	156708	160873	163552	1,63,600.00	1,02,124.0	6.50	28.87
MUTHOOTFIN	3182.0	3168.9	3023.5	3102.7	3248.1	3314.3	3377.9	1756.1	5.35	65.42
NATIONALUM	236.8	237.8	232.4	234.6	240.0	243.3	263.0	137.8	18.04	8.17
NAUKRI	1385.7	1382.1	1356.2	1370.9	1396.8	1408.0	1825.8	1157.0	5.28	-81.76
NESTLEIND	1271.0	1274.5	1249.3	1260.2	1285.4	1299.7	1311.6	1055.0	9.32	-43.78
NHPC	84.6	84.8	83.9	84.3	85.2	85.8	92.3	71.0	1.18	7.81
NMDC	74.6	74.6	73.8	74.2	75.0	75.4	82.8	59.5	-0.48	-65.74
NTPC	339.2	339.8	334.2	336.7	342.3	345.4	415.5	292.8	0.37	-14.98
NTPCGREEN	101.6	101.5	100.6	101.1	102.1	102.5	155.4	84.6	2.22	-
NYKAA	256.9	256.7	250.9	253.9	259.7	262.5	268.3	154.9	11.38	45.04
OBEROIRLTY	1708.1	1717.1	1680.2	1694.1	1731.0	1754.0	2343.7	1452.0	8.27	-12.03
OFSS	8601.5	8614.2	8415.2	8508.3	8707.3	8813.2	13220.0	7038.0	1.02	-21.00
OIL	412.8	416.2	401.9	407.3	421.6	430.4	535.9	325.0	0.61	-14.96
ONGC	250.5	251.4	247.5	249.0	252.9	255.3	274.4	205.0	5.26	-5.12
PAGEIND	40915.0	40873.3	40188.3	40551.7	41236.7	41558.3	50590.0	38850.0	-0.79	-4.93
PATANJALI	593.7	592.7	585.7	589.7	596.7	599.7	670.3	523.3	0.79	-64.15
PAYTM	1309.7	1312.7	1294.2	1302.0	1320.5	1331.2	1323.5	651.5	16.40	75.93
PERSISTENT	5826.9	5827.9	5735.1	5781.0	5873.8	5920.7	6788.9	4149.0	17.69	2.75
PFC	394.6	396.6	387.9	391.3	399.9	405.2	523.9	357.3	-0.68	-9.93
PHOENIXLTD	1702.0	1704.6	1670.4	1686.2	1720.4	1738.8	1902.0	1338.1	10.49	14.80
PIDILITIND	1492.0	1495.5	1471.1	1481.5	1505.9	1519.9	1620.0	1311.1	1.17	-53.07
PIIND	3587.2	3591.3	3518.7	3553.0	3625.6	3663.9	4715.0	2951.1	2.86	-17.11
PNB	121.1	120.6	118.3	119.7	122.0	122.9	121.5	85.5	12.38	26.55

NSE 200 SUPPORT & RESISTANCE										
SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG	365 D % CHG
POLICYBZR	1775.0	1764.7	1705.7	1740.3	1799.3	1823.7	2246.9	1311.4	5.84	8.25
POLYCAB	7510.0	7569.0	7328.0	7419.0	7660.0	7810.0	7794.5	4555.0	2.56	16.34
POWERGRID	288.3	289.2	283.4	285.8	291.6	295.0	345.4	247.3	2.13	-8.72
POWERINDIA	16956.0	16918.3	16347.3	16651.7	17222.7	17489.3	21800.0	8801.0	-11.27	27.40
PREMIERENE	1090.9	1089.5	1049.9	1070.4	1110.0	1129.1	1388.0	774.1	6.08	15.43
PRESTIGE	1758.2	1762.0	1720.1	1739.1	1781.0	1803.9	1900.0	1048.1	16.64	3.00
RECLTD	369.0	371.1	361.7	365.3	374.7	380.5	573.3	348.6	0.42	-27.37
RELIANCE	1486.9	1485.5	1471.1	1479.0	1493.4	1499.9	1551.0	1114.9	7.93	-44.01
RVNL	328.9	330.1	323.2	326.0	332.9	337.0	501.8	301.6	-2.65	-21.66
SAIL	132.2	131.6	128.0	130.1	133.7	135.3	140.0	99.2	0.87	18.55
SBICARD	905.8	903.7	878.9	892.3	917.1	928.4	1027.3	659.8	3.65	30.99
SBILIFE	1936.8	1925.7	1874.9	1905.9	1956.7	1976.5	1945.6	1372.6	7.67	19.80
SBIN	930.3	927.9	909.8	920.0	938.2	946.1	935.9	680.0	8.55	19.12
SHREECEM	28585.0	28555.0	28075.0	28330.0	28810.0	29035.0	32490.0	23500.0	-1.12	14.54
SHRIRAMFIN	723.7	720.3	703.7	713.7	730.3	736.9	730.3	493.4	19.41	-76.60
SIEMENS	3109.7	3119.0	3028.2	3068.9	3159.7	3209.8	8036.0	2450.0	0.43	-54.11
SOLARINDS	13853.0	13900.0	13569.0	13711.0	14042.0	14231.0	17820.0	8482.5	0.63	32.38
SONACOMS	484.4	488.0	460.7	472.5	499.8	515.3	720.9	380.0	18.98	-30.73
SRF	3027.7	3022.2	2975.4	3001.5	3048.3	3069.0	3325.0	2126.9	7.87	37.19
SUNPHARMA	1687.0	1689.6	1666.1	1676.6	1700.1	1713.1	1922.7	1548.0	6.32	-9.32
SUPREMEIND	3814.2	3874.7	3684.9	3749.5	3939.3	4064.5	5156.8	3095.0	-9.92	-11.10
SUZLON	56.2	55.4	52.6	54.4	57.3	58.3	74.3	46.2	1.70	-16.67
SWIGGY	422.1	423.4	413.6	417.8	427.7	433.3	617.3	297.0	0.34	-
TATACOMM	1906.7	1913.8	1864.6	1885.7	1934.9	1963.0	2004.0	1291.0	18.16	7.26
TATACONSUM	1168.9	1167.7	1149.1	1159.0	1177.6	1186.3	1191.2	882.9	4.46	20.13
TATAELXSI	5545.0	5555.5	5477.0	5511.0	5589.5	5634.0	7474.0	4700.0	4.56	-20.68
TATAPOWER	398.7	398.9	393.1	395.9	401.6	404.6	454.8	326.4	3.87	-5.56
TATASTEEL	181.8	180.3	175.3	178.5	183.6	185.3	182.1	122.6	8.61	24.65
TATATECH	695.5	697.0	685.7	690.6	701.9	708.4	1038.0	597.0	4.23	-31.24
TCS	3057.9	3062.8	3012.8	3035.3	3085.3	3112.8	4494.9	2866.6	5.48	-24.64
TECHM	1447.4	1450.8	1416.5	1431.9	1466.2	1485.1	1807.7	1209.4	2.82	-15.67
TIINDIA	3125.5	3136.0	3078.8	3102.1	3159.3	3193.2	4737.7	2407.1	-0.12	-32.46
TITAN	3717.0	3725.0	3643.1	3680.1	3762.0	3806.9	3800.0	2925.0	11.71	13.79
TMPV	411.5	411.4	405.8	408.7	414.3	417.0	886.8	376.3	-	-
TORNTPHARM	3576.5	3577.3	3527.7	3552.1	3601.7	3626.9	3787.9	2886.5	0.44	4.18
TORNTPOWER	1277.2	1287.4	1230.3	1253.8	1310.9	1344.5	1938.4	1188.0	3.56	-33.61
TRENT	4725.4	4748.8	4612.9	4669.1	4805.0	4884.7	7493.1	4488.0	0.99	-35.81
TVSMOTOR	3562.0	3588.6	3432.4	3497.2	3653.4	3744.8	3720.0	2171.4	4.32	45.40
ULTRACEMCO	11931.0	11948.3	11766.3	11848.7	12030.7	12130.3	13097.0	10047.9	-1.15	8.51
UNIONBANK	147.1	146.5	143.5	145.3	148.3	149.5	158.7	100.8	9.69	35.87
UNITDSPR	1351.8	1354.7	1316.9	1334.3	1372.1	1392.5	1700.0	1271.1	4.19	-8.67
UPL	702.6	695.7	662.2	682.4	715.9	729.2	741.0	484.9	8.43	34.61
VBL	454.2	455.8	446.3	450.2	459.7	465.3	663.6	419.6	2.11	-25.70
VEDL	502.5	504.0	493.9	498.2	508.3	514.1	527.0	363.0	12.17	10.33
VMM	147.0	147.1	144.6	145.8	148.3	149.5	157.6	96.0	2.10	-
VOLTAS	1428.4	1422.9	1391.4	1409.9	1441.4	1454.4	1859.4	1135.0	6.58	-18.60
WAAREEENER	3486.4	3518.8	3408.8	3447.6	3557.6	3628.8	3865.0	1863.0	8.69	-
WIPRO	242.4	242.8	239.5	241.0	244.3	246.1	324.6	228.0	2.81	-55.40
YESBANK	22.7	22.7	22.3	22.5	22.9	23.2	24.3	16.0	8.39	17.29
ZYDUSLIFE	1001.3	1005.3	985.5	993.4	1013.2	1025.1	1059.1	795.0	2.69	1.08

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